

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH AT NEW DELHI

COMPANY APPLICATION (CAA) NO. 45 (PB)/2017

IN THE MATTER OF SECTION 230(1) OF THE COMPANIES ACT, 2013
“POWER TO COMPROMISE OR MAKE ARRANGEMENTS WITH
CREDITORS AND MEMBERS”

(See Rule 3 of the Companies (Compromises, Arrangements and Amalgamation)
Rules, 2016)

AND

IN THE MATTER OF GO AIRLINES (INDIA) LIMITED (APPLICANT)
Having its registered office at C/o Britannia Industries Limited, A-33, Lawrence Road
Industrial Area, New Delhi-110 035

To
The SECURED CREDITORS

NOTICE OF COMPANY SCHEME APPLICATION

As per the records of the Applicant Company, you are a Secured Creditor of the Applicant Company.

Notice is hereby given that by order dated 4th July 2017 read with order dated 21st July 2017 (“**Orders**”), the Principal Bench of the National Company Law Tribunal, New Delhi (“**Tribunal**”), has directed a meeting of the Secured Creditors to be held of the Applicant Company for the purpose of considering, and if thought fit, approving without or without modification, the Composite Scheme of Arrangement proposed to be made between the Applicant Company, Wadia Reality Private Limited (“**Transferee Company**”), Go Investments & Trading Private Limited (“**Go Investments**”) and Nowrosjee Wadia & Sons Limited (“**NWS**”) and their respective shareholders (hereinafter referred to as “**Scheme**”).

In pursuance of the said Orders and as directed therein, further notice is hereby given that a meeting of the 7 Secured Creditors of the Applicant Company will be held at 56, Jor Bagh, New Delhi-110001 on Tuesday, the 29th day of August 2017 at 11:30 a.m., at which time and place the Secured Creditors are requested to attend.

Copies of the said Scheme, and of the explanatory statement under Section 230 (3) of the Companies Act, 2013 read with Section 102 of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can be obtained free of charge at the Registered Office of the Applicant Company situated at C/o. Britannia Industries Limited, A-33, Lawrence Road Industrial Area, New Delhi-110035.

Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Applicant Company situated at C/o. Britannia Industries Limited, A-33, Lawrence Road Industrial Area, New Delhi-110035, not later than 48 hours before the meeting.

The form of proxy can be obtained at the Registered Office of the Applicant Company.

The NCLT, New Delhi has appointed Mr. Justice V.K. Gupta as the chairperson and Ms. Rajdipa Behura, Advocate as alternative chairperson of the meeting of the Secured Creditors of the Applicant Company.

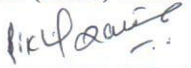
The above-mentioned Scheme, if approved in the meeting, will be subject to the subsequent approval of the Tribunal.

Please note that the following documents are enclosed along with this notice:

1. A copy of the Scheme - Annexure 1;
2. Valuation Report for the Scheme - Annexure 2;
3. Statement under Section 230 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 - Annexure 3;
4. Report of the Board of Directors on the Scheme - Annexure 4;
5. Supplementary Accounting statement for the period ended 31st January 2017 & latest audited Financial Statements for the period ended 31st March 2017 respectively - Annexure 5;
6. Pre and Post Scheme Shareholding Pattern - Annexure 6.

Dated this 27th day of July 2017
Place: Mumbai

Yours Faithfully,
For Go Airlines (India) Limited


Mr. Nikhil Rathod
Company Secretary